

<b>Name of warrant</b>	VNM.KIS.M.CA.T.12
Company name	KIS Viet Nam Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.293/GCN-UBCK dated December 16, 2021 to KIS Viet Nam Securities Corporation as follows:

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|--------------------------------------------------|------------------------------------------------------------------------------------------------------------|
| 1. Name of warrant:                              | Warrant VNM.KIS.M.CA.T.12                                                                                  |
| 2. Code of underlying security:                  | VNM                                                                                                        |
| 3. Issuer of underlying security:                | Viet Nam Dairy Products Joint Stock Company                                                                |
| 4. Quantity of warrants registered for offering: | 3,000,000 warrants                                                                                         |
| 5. Conversion ratio:                             | 16:1                                                                                                       |
| 6. Warrant type (call/ put):                     | Call                                                                                                       |
| 7. Warrant style:                                | European-style                                                                                             |
| 8. Payment method for exercise of warrants:      | cash                                                                                                       |
| 9. Duration:                                     | 9 months                                                                                                   |
| 10. Depository bank of collateral:               | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -<br>Nam Ky Khoi Nghia Branch |