

Code TDM
Company name Thu Dau Mot Water Joint Stock Company
Date 12/15/2021
Subject Report on the use of capital

Content:

Thu Dau Mot Water Joint Stock Company reported the use of capital from the stock issuance under ESOP in 2021 for the second time with details as follows:

I. Information on the offering:

1. Stock name: Stock of Thu Dau Mot Water Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Number of issued shares: 4,300,000 shares
5. Total mobilized capital: VND64,500,000,000
6. Issue date: July 30, 2020
7. Ending date of the offering: September 07, 2020.

II. Plan for the use of capital:

1. Project progress announced as Prospectus

	Value (VND)
Total value of issuance	64,500,000,000
To invest in project “Bau Bang Water Plant in the phase 2, capacity of 30,000m3 /ngd. To raise total capacity of Bau Bang Water Plant to 60,000 m3 /ngd	64,500,000,000

2. Current project progress:

	Value (VND)
Total	30,788,001,150
To invest in project “Bau Bang Water Plant in the phase 2, capacity of 30,000m3 /ngd. To raise total capacity of Bau Bang Water Plant to 60,000 m3 /ngd	30,788,001,150

3. Changes (if any): none.