

Code **PHC**
Company name Phuc Hung Holdings Construction Joint Stock Company
Date 12//08/2021
Subject Result of public offering of shares

Content:

On December 08, 2021, Phuc Hung Holdings Construction Joint Stock Company reports the result of share public offering as follows:

I. Stock in the public offering:

1. Stock name: Phuc Hung Holdings Construction Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 22,874,130 shares; Of Which:
 - To offer shares to existing shareholders: 12,874,130 shares
 - To offer shares via the auction: 10,000,000 shares.
5. Offering price:
 - To offer shares to existing shareholders: VND10,000/share
 - To offer shares via the auction: beginning price of VND12,000/share.
6. Estimated mobilized capital: VND248,741,300,000
7. Time for subscription and payment:
 - To offer shares to existing shareholders: from November 01, 2021 to November 22, 2021

- To offer shares via the auction: from October 15, 2021 to November 22, 2021.
- For fractional shares and unsold shares: from December 01, 2021 to December 06, 2021.
- Ending date: December 06, 2021.
- Time for transferring shares: expected in December 2021.

II. Result of the public offering:

Investor	Offering price (VND/share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investor (person)	Undistributed investor (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public		22,874,130	29,855,495	22,617,451	1,608	1,551	57	256,679	98.88%
To offer shares to existing shareholders	10,000	12,874,130	12,617,495	12,617,495	1,465	1,465	0	256,635	55.16%

To offer shares via the auction	12,000	10,000,000	17,238,000	9,999,956	143	86	57	44	43.72%
2. To handle the undistributed shares			256,679	256,679	8	8	0	0	1.12%
Unsold shares for the offering to existing shareholders	10,000		256,635	256,635	8	8	0	0	1.12%
Unsold shares for the offering via the auction	12,000		44	44	1	1	0	0	0.0002 %
Total		22,874,130	30,112,174	22,874,130	1,608	1,551	57	0	100%
1. Local investors		22,727,799	29,981,750	22,743,750	1,596	1,539	57	-	99.43%
To offer shares to existing shareholders	10,000	12,727,799	12,743,750	12,743,750	1,453	1,453	0	0	55.71%

To offer shares via the auction	12,000	10,000,000	17,238,000	10,000,000	143	86	57	0	43.72%
2. Foreign shareholders		146,331	130,380	130,380	12	12	0	0	0.57%
To offer shares to existing shareholders	10,000	146,331	130,380	130,380	12	12	0	0	0.57%
To offer shares via the auction	12,000	(²)	0	0	0	0	0	0	0.00%
Total		22,874,130	30,112,130	22,874,130	1,608	1,551	57	-	100%

III. Summary result:

1. Total distributed shares: 22,874,130 shares, accounting for 100% of total shares to be offered; Of which:
2. Total proceeds from the offering: VND264,233,894,665
3. Total expenses: VND5,715,796,984
4. Total net proceeds after the public offering: VND258,518,097,681.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based	% Ownership ratio
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				on par value)	
I	Local investors, Foreign investors				
1	Local investors	2,346	50,235,477	502,588,850,000	99.12%
1.1	State	0	0	0	0
1.2	Institution	24	1,111,942	11,119,420,000	2.19%
1.3	Individual	2,322	49,123,535	491,235,350,000	96.93%
2	Foreign investors	22	446,450	4,464,500,000	0.88%
2.1	Institution	4	380,255	3,802,550,000	0.75%
2.2	Individual	18	66,195	661,950,000	0.13%
	Total (1+2)	2,368	50,681,927	506,819,270,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	5,612,651	56,126,510,000	11.07%
3	Shareholders holds less than 5% of number of outstanding voting shares	2,367	45,069,276	450,692,760,000	88.93%

	Total (2+3)	2,368	50,681,927	506,819,270,000	100%
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V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Cao Tung Lam	5,612,651	11.07%