



	<b>price</b> (VND/ share)	(share)	(share)	(share)	(person)	<b>investor</b> <b>s</b> (person )	<b>investor</b> <b>s</b> (person )	(share)	<b>ratio</b> (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	10,000,000	9,817,678	9,817,678	2,399	2,399	0	182,322	98.18%
2. To handle the undistributed shares	10,000		182,322	182,322	3	3	0	0	1.82%
<b>Total</b>		<b>10,000,000</b>	<b>10,000,000</b>	<b>10,000,000</b>	<b>2,401</b>	<b>2,401</b>	<b>0</b>	<b>0</b>	<b>100%</b>
1. Local investors	10,000	9,845,069	9,846,717	9,846,717	2,390	2,390	0	0	98.47%
2. Foreign shareholders	10,000	154,931	153,283	153,283	11	11	0	0	1.53%
<b>Total</b>		<b>10,000,000</b>	<b>10,000,000</b>	<b>10,000,000</b>	<b>2,401</b>	<b>2,401</b>	<b>0</b>	<b>0</b>	<b>100%</b>

III. Summary result:

1. Total distributed shares: 10,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND100,000,000,000
3. Total expenses: VND120,000,000
4. Total net proceeds after the public offering: VND99,8880,000,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>	2,933	38,069,450	380,694,500,000	100%
1	Local investors	2,912	37,479,023	374,790,230,000	98.45%
1.1	State	-	-	-	-
1.2	Institution	23	1,325,603	13,256,030,000	3.48%
1.3	Individual	2,889	36,153,420	361,534,200,000	94.97%
2	Foreign investors	21	590,427	5,904,270,000	1.55%
2.1	Institution	8	577,666	5,776,660,000	1.52%
2.2	Individual	13	12,761	127,610,000	0.03%
	<b>Total (1+2)</b>	<b>2,933</b>	<b>38,069,450</b>	<b>380,694,500,000</b>	<b>100%</b>

<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>	2,933	<b>38,069,450</b>	<b>380,694,500,000</b>	<b>100%</b>
1	Foundation shareholders	-	-	-	-
2	Major shareholders	3	11,117,554	111,175,540,000	29.20%
3	Shareholders holds less than 5% of number of outstanding voting shares	2,930	26,951,896	269,518,960,000	70.80%
	<b>Total (2+3)</b>	<b>2,933</b>	<b>38,069,450</b>	<b>380,694,500,000</b>	<b>100%</b>

V. List and owning ratio of major shareholders:

<b>No.</b>	<b>Name of investor</b>	<b>Owning volume</b>	<b>(%) Ratio</b>
1	Vu Huy Dong	6,961,275	18.29%
2	Vu Huy Duc	2,039,800	5.36%
3	Do Duc Khang	2,116,479	5.56%
	<b>Total</b>	<b>11,117,554</b>	<b>29.20%</b>