

Code	TCH
Company name	Hoang Huy Investment Financial Services Joint Stock Company
Date	12/01/2021
Subject	Change of plan for using capital from the offering

Content:

On November 30, 2021, Hoang Huy Investment Financial Services Joint Stock Company reports the change of plan for using capital from the offering/issuance with details as follows:

I. Information on stock issuance:

1. Stock name: Hoang Huy Investment Financial Services Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Number of shares issued: 219,546,224 shares; Of which:
 - Public offering: 199,587,795 shares
 - Stock issuance to pay dividend: 19,958,429 shares
5. Mobilized capital amount: 2,554,723,776,000 dong
6. Ending date: October 15, 2021

II. Plan for using capital from the issuance:

1. Purpose of using capital from the public offering in 2021:

The proceeds from issuance (estimated) of VND2,554,724,761,600 will be used the following purposes:

No.	Content	Amount (VND)	Expected Using time
1	To invest in Hoang Huy Commerce project in Kenh Duong and Vinh Niem Ward, Le Chan District, Hai Phong City.	1,800,000,000,000	2021, 2022, 2023
2	To invest in Hoang Huy – So Dau in So Dau Ward, Hong Bang District,	754,724,761,600	2021, 2022, 2023

	Hai Phong City.		
	Total	2,554,724,761,600	

2. Change plan:

The proceeds from the issuance shares of VND2,554,723,776,000 will be used the following purposes:

No.	Content	Amount (VND)	Expected Using time
1	To contribute the additional capital in subsidiary – Dai Loc Housing Development Joint Stock Company	1,799,999,014,400	To use 497,089,888,640 dongs. Remaining amount of 1,302,909,125,760 dongs will be expected to use in November 2021 or December 2021.
2	To contribute the additional capital in subsidiary – Dai Thinh Vuong Construction Joint Stock Company	754,724,761,600	Used
	Total	2,554,723,776,000	

On October 26, 2021, the Board of Directors issued the Board resolution regarding the adjustment of the purpose of using capital from the public offering in 2021:

No.	Content	Amount (VND)	Expected Using time
1	To invest in Hoang Huy Commerce project in Kenh Duong and Vinh Niem Ward, Le Chan District, Hai	1,302,909,125,760	2021, 2022 and 2023

	Phong City.		
2	To contribute the additional capital in subsidiary – Dai Loc Housing Development Joint Stock Company	497,089,888,640 (accounting for 19.5% of the proceeds from the offering)	October 2021 - December 2021
3	To contribute the additional capital in subsidiary – Dai Thinh Vuong Construction Joint Stock Company	754,724,761,600 (accounting for 29.5% of the proceeds from the offering)	October 2021 - December 2021
	Total	2,554,723,776,000	

- The General Meeting of Shareholders approved the Resolution dated November 30, 2021 and the Board resolution dated November 18, 2021 regarding the change of purpose of the use of capital from the public offering in 2021:

No.	Content	Amount (VND)	Expected Using time
1	To invest in Hoang Huy Commerce project in Kenh Duong and Vinh Niem Ward, Le Chan District, Hai Phong City.	1,302,909,125,760	2021, 2022 and 2023
2	To contribute the additional capital in subsidiary – Dai Loc Housing Development Joint Stock Company	497,089,888,640	Used
3	To contribute the additional capital in subsidiary – Dai Loc Housing Development Joint Stock Company	754,724,761,600	Used
	Total	2,554,723,776,000	