

**Name of warrant** CTPB01MBS21CE  
**Company name** MB Securities Joint Stock Company  
**Subject** Certificate for Initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.277/GCN-UBCK dated December 02, 2021 to MB Securities Joint Stock Company as follows:

1. Name of warrant: Warrant CTPB01MBS21CE
2. Code of underlying security: TPB
3. Issuer of underlying security: Tien Phong Commercial Joint Stock Bank
4. Quantity of warrants registered for offering: 4,000,000 warrants
5. Conversion ratio: 5:1
6. Warrant type (call/ put): Call
7. Warrant style: European-style
8. Payment method for exercise of warrants: cash
9. Duration: 4 months
10. Depository bank of collateral: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch