

Code LCG
Company name LICOGI 16 Joint Stock Company
Date 12//02/2021
Subject Result of public offering

Content:

On December 02, 2021, LICOGI 16 Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: LICOGI 16 Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 59,219,853 shares; Of Which:
 - To offer shares to existing shareholders (estimated): 50,000,000 shares
 - To issue shares for dividend payment: 9,219,853 shares.
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND500,000,000,000
7. Exercise ratio:
 - To issue shares for dividend payment: 100:8 (Those who own 01 share will receive 01 right, and with every 100 rights will be entitled to receive 08 new shares);
 - To offer shares to existing shareholders: 115,248,172: 50,000,000 (Those who own 01 share will receive 01 right, and with

every 115,248,172 rights will be entitled to purchase 50,000,000 new shares).

- Time for subscription and payment:
 - For existing shareholders: from November 01, 2021 to November 2, 2021;
 - Record date to pay stock dividend and implement rights to buy shares: October 21, 2021
 - For unsold shares: the company did not implement redistribution.
- Ending date: November 30, 2021.
- Time for transferring shares: expected in Quarter I/2022.

II. Result of the public offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	50,000,000	47,937,777	47,937,777	12,991	12,991	0	2,062,223	95.88%

2. To handle the undistributed shares	-	-	-	-	-	-	-	-	-
3. To issue shares for dividend payment	0	9,218,537	9,218,537	9,218,537	17,500	17,500	0	0	100%
Total		59,218,537	57,156,314	57,156,314	17,509	17,509	0	2,062,223	96.52%
1. Local investors	10,000	57,465,285	55,406,687	55,406,687	17,390	17,390	0	2,058,598	96.42%
2. Foreign shareholders	10,000	1,753,252	1,749,627	1,749,627	119	119	0	3,625	99.79%
Total		59,218,537	57,156,314	57,156,314	17,509	17,509	0	2,062,223	96.52%

The fractional shares of 2,062,223 shares will be cancelled.

III. Summary result:

1. Total distributed shares: 57,156,314 shares, accounting for 96.52% of total shares to be offered; Of which:
 - To offer shares to existing shareholders: 47,937,777 shares
 - To issue shares for dividend payment: 9,218,537 shares.

2. Total proceeds from the offering: VND479,378,770,000.
 3. Total expenses: VND590,100,000
 4. Total net proceeds after the public offering: VND478,788,670,000
- IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	17,390	168,477,857	1,684,778,570,000	96.60%
1.1	State	0	0	0	0
1.2	Institution	70	6,985,998	69,859,980,000	4.01%
1.3	Individual	17,320	161,491,859	1,64,918,590,000	92.60%
2	Foreign investors	119	5,926,967	59,269,670,000	3.40%
2.1	Institution	22	4,106,375	41,063,750,000	2.35%
2.2	Individual	97	1,820,592	18,205,920,000	1.04%
	Total (1+2)	17,509	174,404,824	1,744,048,240,000	100%
II	Foundation shareholders, major shareholders and other				

	shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	1	13,438,643	134,386,430,000	7.71%
3	Shareholders holds less than 5% of number of outstanding voting shares	17,508	160,966,181	1,609,661,810,000	92.29%
	Total (2+3)	17,509	174,404,824	1,744,04,240,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Nguyen Van Nghia	13,438,643	7.71%