

Name of warrant PNJ/VCSC/M/Au/T/A5
Company name Viet Capital Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant PNJ/VCSC/M/Au/T/A5
Name (code) of underlying security: PNJ
Issuer of underlying security: Phu Nhuan Jewelry Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months
Expiration date: the ending date of six months from the issue date
Conversion ratio: 5:1
Exercise price (exercise index): 113,000 VND
Value of collateral: 3,000,000,000 VND
Quantity of warrants registered for offering: 3,000,000 warrants

2. Information on the offering:

Start date of offering: November 23, 2021
End date of distribution: November 24, 2021
Time of subscription: from November 23, 2021 to November 24, 2021
Payment date for warrant purchase: from November 23, 2021 to November 24, 2021
End date of warrant transfer: November 24, 2021

II. Result of warrant distribution:

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 2,000 | 3,000,000 | 10,000 | 10,000 | 1 | 1 | 2,990,000 | 0.33% |
| - Local investors | 2,000 | 3,000,000 | 10,000 | 10,000 | 1 | 1 | 2,990,000 | 0.33% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | 2,000 | 3,000,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Local investors | 2,000 | 3,000,000 | 0 | 0 | 0 | 0 | | 0.00% |
| - Foreign investors | | | | | | | | |
| Total | | 3,000,000 | 10,000 | 10,000 | 1 | 1 | 2,990,000 | 0.33% |

III. Summary of results

1. Quantity of distributed warrants: 10,000 warrants, accounting for 0.33% of the offered warrants.
 2. Total proceeds of the sale of warrants: 20,000,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 0 VND