

Code	HHS
Company name	Hoang Huy Investment Services Joint Stock Company
Date	11/23/2021
Subject	Approved the stock issuance to pay dividends & raise capital

Contents:

The Board resolution dated November 23, 2021, the BOD of Hoang Huy Investment Services Joint Stock Company approved the following issues:

1. Approving to implement the plan for 2020 dividend payment:

- Stock name: Hoang Huy Investment Services Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Number of shares expected to be issued: 32,969,287 shares
- Total value (at par value): VND329,692,870,000
- Issuance ratio: 12%.
- Exercise ratio: 25:3 (Those who own 25 shares will receive 03 new shares).
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- Time of implementation: expected in 2021, after being approved by the State Securities Commission of Vietnam (SSC).

2. Approving to implement the plan for stock issuance to raise its capital from the owner's equity:

- Stock name: Hoang Huy Investment Services Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Number of shares expected to be issued: 13,737,203 shares
- Total value (at par value): VND137,372,030,300
- Issuance ratio: 5%.
- Exercise ratio: 20:1 (Those who own 20 shares will receive 01 new share).

- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- Time of implementation: expected in 2021, after being approved by the State Securities Commission of Vietnam (SSC).