

Name of warrant: CSTB02MBS21CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On November 19, 2021, the Hochiminh Stock Exchange issued Decision No.628/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CSTB02MBS21CE
Warrant code:	CSTB2108
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Underlying security:	STB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	3.5 months
Expiration date:	December 10, 2021
Conversion ratio:	4 : 1
Exercise price (exercise index):	28,000. VND
Quantity of warrants registered for delisting:	2,000,000 warrants
Effective date of delisting:	December 13, 2021
Reason of delisting:	expiration
Last trading date on HOSE:	December 08, 2021