

Code VCI
Company name Viet Capital Securities Joint Stock Company (VCSC)
Date 11/19/2021
Subject Report on results of the 9th private placement of 2021

Content:

Viet Capital Securities Joint Stock Company (VCSC) announced results of the 9th private placement of 2021 as follows:

I. Information on the private placement:

- Bond code: VCIH2123009
- Total issue value: VND100,000,000,000
- Total issue volume: 1,000 bonds
- Par value: VND100,000,000/bond
- Bond term: 02 year from the issue date
- Bond type: non-convertible unsecured bond, no warrants
- Bond for: book-entry
- Interest rate: 8%/year
- Issue date: November 12, 2021
- Due date: November 12, 2023
- Ending date of the offering: November 12, 2021

II. List of investors:

No.	Investor	Owning value (VND billion)	%
I	Local investor	100	100%
1	Institutional investor	100	100%
2	Individual investor	0	0%
II	Foreign investor	-	-
1	Institutional investor	-	-
2	Individual investor	-	-
	Total	100	100%

