

Code	HII
Company name	An Tien Industries Joint Stock Company
Date	11/11/2021
Subject	Resolution on the EGM 2021

Content:

The Board resolution dated November 10, 2021, the BOD of An Tien Industries Joint Stock Company announces the Resolution of the Extraordinary General Meeting 2021 to approve the following contents:

1. Approving the foreign ownership ratio for HII shares at the Vietnam Securities Depository at 25%.
2. Approving the stock issuance plan to existing shareholders for increasing charter capital:
 - Stock name: An Tien Industries Joint Stock Company
 - Stock code: HII
 - Stock type: common share
 - Par value: VND10,000/share
 - Number of shares issued: 36,831,508 shares
 - Number of treasury shares: 0 share
 - Number of shares expected to be issued: 36,831,508 shares
 - Total value of issuance (at par value): 368,315,080,000 dongs
 - Charter capital after the issuance: 736,630,160,000 dongs
 - Exercise ratio: 1:1 (Those who own 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share).
 - The rights should be transferred only once.
 - Issuance price: VND10,000/share
 - Expected mobilized capital amount: 368,315,080,000 dongs
 - Time of implementation: in 2022, after being approved by the State Securities Commission of Vietnam (SSC).
 - Plan to deal with unsold shares: the unsold shares (if any) will be distributed by the Board of Directors to other investors. These shares will be restricted in 01 year from the ending date of the offering.
3. Approving the adjustment of business plan in 2021:

Unit: billion dongs

No.	Content	Before adjusting	After adjusting
1	Consolidated total revenue	4,000	7,000
2	Consolidated profit after tax	70	90
3	Dividend (estimated)	10-15%	20%

4. Approving the change of the company's business lines.