

**Code** CVT  
**Company name** CMC Joint Stock Company  
**Date** 11/01/2021  
**Subject** Board Resolution No.35

**Content:**

On October 29, 2021, the Board of Directors of CMC Joint Stock Company approved the following issues:

Article 1: Approving conditions and terms of the public offering of bonds.

- Issuer: CMC Joint Stock Company
- Currency unit: VND
- Bond type: non-convertible secured bond, no warrants
- Par value: VND100,000/bond
- Issue price: 100% par value
- Total issue volume: 5,000,000 bonds
- Total issue value (at par value): VND500 billion

Bond code:	CVTB2123005	CVTB2124006	CVTB2126007
Bond term:	24 months	36 months	60 months
Interest rate:	10%/year	10.5%/year	10.6%/year
Issue volume:	1,000,000 bonds	2,000,000 bonds	2,000,000 bonds
Issue value (at par value):	VND100 billion	VND200 billion	VND200 billion
Interest rate:	10%	10.5%	10.6%
Bond term:	24 months	36 months	60 months

- Number of batches: CVTB2123005, CVTB2124006 and CVTB2126007 will be issued in one batch.
- Registration and depository firm: VNDIRECT Securities Corporation

Article 2: Approving the plan for the use of proceeds from the public offering.

- To increase the Company's working capital: VND397,500,000,000;
- To pay bank debts: VND102,627,142,072.

Article 3: Approving the documents of public offering.