

Code **BWE**
Company name Binh Duong Water Environment Joint Stock Company
Date 11/04/2021
Subject Report on the use of capital

Content:

Binh Duong Water Environment Joint Stock Company announces the report on the use of capital in the share offering to raise its charter capital as follows:

1. Information on the share offering:

- Issuer: Binh Duong Water Environment Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Offering volume: 37,500,000 shares
- Total mobilized capital: VND964,297,364,000. Of which, the capital mobilized for projects: VND599,502,247,422.
- Ending day of offering: November 04, 2020

2. Report on the use of capital from the offering:

- a. Project progress according to the plan: in 2021;
- b. Project progress until November 03, 2021: completed 95%.
- c. Changes: none.

By: VND

No.	Plan	Proceeds from the offering	Disbursed amount	Amount to be paid	Progress until November 03, 2021
1	Pay the first principal of BWEBOND2018	100,000,000,000	100,000,000,000	0	100%
2	Water supply investment project in Binh Duong complex	109,428,586,000	109,428,586,000	0	100%
3	Garbage incinerator construction project in South Binh Duong area	85,490,060,691	85,490,060,691	0	100%

4	Compost factory project in South Binh Duong area	112,167,934,731	112,167,934,731	0	100%
5	Pay the counterpart capital in Chanh Phu Hoa Construction and Investment JSC	65,543,340,000	65,543,340,000	0	100%
6	Contribute capital (Phase 2/2020) in Chanh Phu Hoa Construction and Investment JSC	49,157,502,000	49,157,502,000	0	100%
7	Pay the counterpart capital for land fee (Phase 1, 2) to build BIWASE Office Building in Binh Duong New City Area	175,449,586,000	175,449,586,000	0	100%
8	Pay the land fee (Phase 3, 4) to build BIWASE Office Building in Binh Duong New City Area	116,966,080,000	102,345,320,000	14,620,760,000	95%
9	Raise the working capital	149,739,274,578	149,739,274,578	0	100%
	Total	963,942,364,000	949,321,604,000	14,620,760,000	