

Name of warrant KDH/VCSC/M/Au/T/A1
Company name Viet Capital Securities Joint Stock Company
Subject Report on the result of additional covered warrant distribution

Content:
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant KDH/VCSC/M/Au/T/A1
Warrant code: CKDH2106
Name (code) of underlying security: KDH
Issuer of underlying security: Khang Dien House Trading and Investment Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: February 10, 2022
Conversion ratio: 1 : 1
Exercise price (exercise index): 49,000. VND
Value of collateral: 4,000,000,000 VND
Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:
Start date of offering: November 01, 2021
End date of distribution: November 02, 2021
Time of subscription: from November 01, 2021 to November 02, 2021
Payment date for warrant purchase: from November 01, 2021 to November 02, 2021
End date of warrant transfer: November 02, 2021

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	4,000	2,000,000	235,000	235,000	8	8	1,725,000	11.75%
- Local investors			235,000	235,000	8	8		
- Foreign investors								
2. Institutional investors, of which:			40,000	40,000	1	1		2.00%
- Local investors								
- Foreign investors								
Total		2,000,000	275,000	275,000	9	9	1,725,000	13.75%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 275,000 warrants, accounting for 13.75% of the offered warrants.
 2. Total proceeds of the sale of warrants: 1,100,000,000 VND
 3. Total expenses (VND): 0
 4. Net proceeds (VND): 0