

**Name of warrant** TCB/ACBS/Call/EU/Cash/9M/06  
**Company name** ACB Securities Company Ltd.  
**Subject** Report on the result of additional covered warrant distribution

**Content:**  
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

**Issuer:** ACB Securities Company Ltd.  
**Head office:** 41 Mac Dinh Chi street, District 1, HCM City.

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant TCB/ACBS/Call/EU/Cash/9M/06  
**Warrant code:** CTCB2105  
**Name (code) of underlying security:** TCB  
**Issuer of underlying security:** Vietnam Technological and Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 9 months  
**Expiration date:** May 04, 2022  
**Conversion ratio:** 5 : 1  
**Exercise price (exercise index):** 45,000. VND  
**Value of collateral:** 7,825,000,000 VND  
**Quantity of warrants registered for offering:** 5,000,000 warrants

2. Information on the offering:

**Start date of offering:** November 02, 2021  
**End date of distribution:** November 02, 2021  
**Time of subscription:** November 02, 2021  
**Payment date for warrant purchase:** November 02, 2021  
**End date of warrant transfer:** November 02, 2021

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,130	5,000,000	140,900	140,900	15	15	4,859,100	2.82%
- Local investors			140,900	140,900	15	15		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.00%
- Local investors								
- Foreign investors								
Total		5,000,000	140,900	140,900	15	15	4,859,100	2.82%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 140,900 warrants, accounting for 2.82% of the offered warrants.  
2. Total proceeds of the sale of warrants: 441,017,000 VND  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 441,017,000