

Name of warrant: TCB/ACBS/Call/EU/Cash/9M/06
Company name: ACB Securities Company Ltd.
Subject: Certificate for Additional Offering of Covered Warrant

Content:

ACB Securities Company Ltd. announces the Certificate for Additional Offering of Covered Warrant as follows:

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| 1. Name of warrant: | Warrant TCB/ACBS/Call/EU/Cash/9M/06 |
| 2. Code of underlying security: | TCB |
| 3. Issuer of underlying security: | Vietnam Technological and Commercial Joint Stock Bank |
| 4. Additional offering volume: | 5,000,000 warrants |
| 5. Conversion ratio: | 5 : 1 |
| 6. Warrant type (call/ put): | Call |
| 7. Warrant style: | European-style |
| 8. Payment method for exercise of warrants: | cash |
| 9. Expiration date | May 04, 2022 |
| 10. Depository bank of collateral: | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -
Khoi Nghia Branch |

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