

Name of warrant KDH/VCSC/M/Au/T/A1
Company name Viet Capital Securities Joint Stock Company
Subject Notice of additional issue of covered warrant

Content:

Viet Capital Securities Joint Stock Company announces the additional issue of covered warrant as follows

1 Issuer:	Viet Capital Securities Joint Stock Company
2 Head office:	Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.
Short name:	VCSC
3 Name, address of underwriter (if any):	
4 Information on the warrant:	
Name of warrant:	Warrant KDH/VCSC/M/Au/T/A1
Warrant code:	CKDH2106
Name (code) of underlying security:	KDH
Issuer of underlying security:	Khang Dien House Trading and Investment Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Duration:	6 months
Expiration date:	February 10, 2022
Conversion ratio:	1 : 1
Exercise price (exercise index):	49,000 VND
Value of collateral:	50% of the offering value
5 Quantity of warrants registered for offering:	2,000,000 warrants
6 Issue price:	4,000 VND
7 Minimum subscription quantity:	10,000 warrants
8 Maximum subscription quantity:	
9 Time of subscription:	from 08:30, November 01, 2021 to 15:00, November 02, 2021
10 Time of payment:	from 08:30, November 01, 2021 to 15:00, November 02, 2021
11 Place of subscription and receipt of prospectus:	Head office, branches, trading office of VCSC and via VCSC's website.
12 Bank for blocking depository money:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch