

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Hochiminh City Infrastructure Investment Joint Stock Company
<b>Date</b>	10/25/2021
<b>Subject</b>	Result of Public Offering of bonds

**Content:**

Hochiminh City Infrastructure Investment Joint Stock Company announces the result of public offering bonds as follows:

I. Information on public offering of bonds:

1. Bond name CIIB2124002 bond
2. Bond type: non-convertible bond, unsecured and without warrants
3. Bond code: CIIB2124002
4. Par value: VND 100,000/bond
5. Offering volume: 5,000,000 bonds
6. Total value (at par value): VND500,000,000,000
7. Bond term: 36 months from the issuance date
8. Interest rate: 9.5%/year
9. Interest payment term: Once every three months
10. Offering price: VND100,000/bond
11. Issuance date: October 21, 2021
12. Time for subscription and payment: from October 02, 2021 to October 21, 2021
13. Ending date: October 21, 2021
14. Time for transferring shares: within 30 days from the issuance date.

II. Result:

<b>Object</b>	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:									
- Local investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
- Foreign investors	100,000	5,000,000	0	0	0	0	0	5,000,000	0.00%
2. Institutional investors Of which:									
- Local investors	100,000	5,000,000	2,500,000	2,500,000	1	1	0	2,500,000	50.00%
- Foreign investors	100,000	5,000,000	2,500,000	2,500,000	1	1	0	2,500,000	50.00%
<b>Total</b>	<b>-</b>	<b>5,000,000</b>	<b>5,000,000</b>	<b>5,000,000</b>	<b>2</b>	<b>2</b>	<b>0</b>	<b>0</b>	<b>100.00%</b>

### III. Summary result:

1. Total distributed volume: 5,000,000 shares (accounting for 100% total bonds to be offered)
2. Total proceeds from the offering: VND500,000,000,000
3. Total expense: VND0

4. Total net revenue from the offering: VND500,000,000,000.

IV. Capital structure of the issuer after the offering:

*Unit: VND1,000*

Item	Before the public offering	After the public offering
Total liabilities	12,894,427,809	13,304,727,558,809
Short-term liabilities	6,015,240,762,499	6,015,240,762,499
Long-term liabilities	6,879,186,796,310	7,289,486,796,310
Of which: Bond	7,293,932,000,000	7,704,232,000,000
Total share capital	2,881,878,840,216	2,881,878,840,216
Ratio of Liabilities to Total share capital	4.47	4.62