

Code	CRE
Company name	Century Land Joint Stock Company
Date	10//21/2021
Subject	Result of public offering

Content:

On October 20, 2021, Century Land Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Century Land Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 105,599,780 shares; Of which:
 - To offer shares to existing shareholders: 91,199,810 shares
 - To issue shares for dividend payment: 9,599,980 shares
 - To issue shares under ESOP: 4,799,990 shares

a. To offer shares to existing shareholders:

- Stock name: Century Land Joint Stock Company
- Stock type: common share
- Offering volume: 91,199,810 shares
- Offering price: VND10,000/share

- Estimated mobilized capital: VND911,998,100,000
- Time for subscription and payment: from September 22, 2021 to October 13, 2021
- Ending date: October 20, 2021
- Time for transferring shares: expected in Quarter IV/2021.

b. To issue shares for dividend payment:

- Stock name: Century Land Joint Stock Company
- Stock type: common share
- Number of shares issued: 95,999,908 shares
- Number of outstanding shares: 95,999,800 shares
- Number of treasury shares: 108 shares
- Number of shares expected to be issued: 9,599,980 shares
- Exercise ratio: 10:01 (Those who own 10 shares will receive 01 new share)
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
- Ending date: September 15, 2021
- Time for transferring shares: expected in Quarter IV/2021.

c. To issue shares under ESOP:

- Stock name: Century Land Joint Stock Company
- Stock type: common share
- Number of shares issued: 95,999,908 shares
- Number of outstanding shares: 95,999,800 shares
- Number of treasury shares: 108 shares

- Number of shares expected to be issued: 4,799,990 shares
- Time for transfer restriction:
40% of shares will be transferred after 12 months;
30% of shares will be transferred after 21 months;
30% of shares will be transferred after 27 months.
- Offering price: VND10,000/share
- Ending date: October 20, 2021
- Time for transferring shares: expected in Quarter IV/2021.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	91,199,810	88,933,905	88,933,905	1,569	1,569	0	2,265,905	97.515 %

To handle the undistributed shares	10,000	2,265,905	2,265,905	2,265,905	01	01	0	0	100%
2. To issue shares for dividend payment	0	9,599,980	9,599,849	9,599,849	1,969	1,969	0	131	99.999 %
3. To issue shares under ESOP	10,000	4,799,990	4,799,990	4,799,990	306	306	0	0	100%
Total		105,599,780	105,599,649	105,599,649	3,845	3,845	0	131	99.999 %
1. Local investors	10,000	101,954,977	104,113,543	104,113,543	3,735	3,735	0	123	102.117 %
2. Foreign shareholders	10,000	3,644,803	1,486,106	1,486,106	110	110	0	08	40.773 %
Total		105,599,780	105,599,649	105,599,649	3,845	3,845	0	131	99.999 %

III. Summary result:

1. Total distributed shares: 105,599,649 shares, accounting for 99.999% of total shares to be offered and issued.
 2. Total proceeds from the offering: VND911,998,100,000
 3. Total expenses: VND200,550,000
 4. Total net proceeds after the public offering: VND911,797,550,000
 5. Total proceeds from the ESOP issuance: VND47,999,900,000.
- IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	2,161	196,642,084	1,966,420,840,000	97.54%
1.1	State	0	0	0	0
1.2	Institution	23	104,782,044	1,047,820,440,000	51.97%
1.3	Individual	2,138	91,860,040	918,600,400,000	45.57%
2	Foreign investors	64	4,957,365	49,573,650,000	2.46%
2.1	Institution	18	2,991,482	29,914,820,000	1.48%
2.2	Individual	46	1,965,883	19,658,830,000	0.98%
3	Treasury shares	01	108	1,080,000	0.00%

	Total (1+2)	2,226	201,599,557	2,015,995,570,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0.00%
2	Major shareholders	01	100,657,119	1,006,571,190,000	49.93%
3	Shareholders holds less than 5% of number of outstanding voting shares	2,224	100,942,330	1,009,423,330,000	50.07%
	Total (2+3)	2,226	201,599,557	2,015,995,570,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Century Group Joint Stock Company	100,657,119	49.93%