

Code **EVS**
Company name Everest Securities Joint Stock Company
Date 10/14/2021
Subject Result of private placement

Content:

Everest Securities Joint Stock Company announced the result of private placement as follows:

1. Information on stock:

- Stock name: Phu Hung Securities Corpora Everest Securities Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Registered offering volume: 40,000,000 shares.
- Offering price: VND 16,000/share
- Transfer restriction time: 01 year from the ending date of the offering
- Expected mobilized amount: VND640,000,000,000
- Ending date: October 11, 2021

2. Result of private placement:

- Total distributed shares: 40,000,000 shares, accounting for 100% total shares to be offered; Of which:
 - + Local investors: 40,000,000 shares
 - + Foreign investors/Economic Organization with foreign investors holding more than 50% of charter capital: 0 share
- Selling price: 16,000 dong/share

- Total proceeds from the offering: 640,000,000,000 VND
- Total expenses: 0 VND
- Total net proceeds from the offering: 640,000,000,000 VND

3. The list & owning ratio of investors:

No	Name of investors	Strategic investors/Professional investors	Number of shares previously owned (share)	Number of shares distributed (share)	Number of shares after owned (share)	Ownership ratio after offering (%)
1		Professional investor	0	20,000,000	20,000,000	19.42%
2		Professional investor	0	10,000,000	10,000,000	9.71%
3		Professional investor	0	5,000,000	5,000,000	4.85%
4		Professional investor	0	5,000,000	5,000,000	4.85%
Total			0	40,000,000	40,000,000	38.84%