

Code	VSC
Company name	Vietnam Container Shipping Joint Stock Corporation
Date	10/12/2021
Subject	Board resolution on a public offering

Content:

The Board of Directors of Vietnam Container Shipping Joint Stock Corporation (VSC) approved to implement the public offering of shares according to the resolution of Annual General Meeting 2021, as follows:

1. Time for rights transfer, subscription, and deposit:
 - Time for rights transfer: from November 02, 2021 to December 01, 2021
 - Time for subscription and deposit: from November 02, 2021 to December 01, 2021
2. Record date: October 26, 2021
3. Details:
 - Expected issue volume: 55,122,798 shares
 - Issue price: VND10,000/share
 - Exercise ratio: 1:1 (those who own 01 share will receive 01 right, with every 01 right will be entitled to buy 01 new share)
 - The shares refused to buy by the existing shareholders will be offered to other investors at prices from VND25,000/share to VND30,000/share.
 - Regulation on rights transfer:
 - + Time for rights transfer: from November 02, 2021 to December 01, 2021
 - + The rights should be transferred only once.
 - Regulation on securities purchased:
 - + Time for subscription and deposit: from November 02, 2021 to December 01, 2021
 - + The new shares are freely transferable.
 - Place to receive subscription:
 - ✓ Shareholders whose shares have been deposited: at the depository members where open depository accounts.
 - ✓ Shareholders whose shares have not been deposited: at Vietnam Container Shipping Joint Stock Corporation.

- Bank for blocking depository money:
 - ✓ Account holder: Vietnam Container Shipping Joint Stock Corporation
 - ✓ Account number: 6889966899999
 - ✓ Bank: Military Commercial Joint Stock Bank - Hai Phong Branch.