

Code	KBC
Company name	Kinh Bac City Development Holding Corporation
Date	10/06/2021
Subject	Report on results of the private placement of shares

Content:

Kinh Bac City Development Holding Corporation announced results of private placement as follows:

I. Information on the private placement:

- Stock name: Stock of Kinh Bac City Development Holding Corporation
- Stock type: common stock
- Offering volume: 100,000,000 shares
- Minimum offering price: VND28,000/share
- Restriction period: 01 year from the ending date of offering.
- Expected mobilized capital: VND2,800,000,000,000.
- Ending date of offering: October 05, 2021

II. Results:

- Total distributed volume: 100,000,000 shares
 - ✓ Local investors: 88,000,000 shares;
 - ✓ Foreign investors: 12,000,000 shares;
 - ✓ Economic organizations with foreign investors owning more than 50% charter capital: 0 shares.
- Offering price:
 - ✓ High price: VND34,096/share;
 - ✓ Low price: VND34,096/share;
 - ✓ Average price: VND34,096/share.
- Net proceeds: VND3,409,600,000,000.
- Total expenses: 1,320,000,000.
- Net proceeds: VND3,408,280,000,000.

