

Code	GEG
Company name	Gia Lai Electricity Joint Stock Company
Date	10/11/2021
Subject	Result of Public Offering of bonds

Content:

Gia Lai Electricity Joint Stock Company announces the result of public offering bonds as follows:

I. Information on public offering of bonds:

1. Issuer: Gia Lai Electricity Joint Stock Company
2. Bond name: GEGB2124002 bond
3. Bond type: non-convertible bond, unsecured and without warrants
4. Bond code: GEGB2124002
5. Par value: VND 100,000/bond
6. Offering volume: 7,000,000 bonds
7. Total value (at par value): VND700,000,000,000
8. Bond term: 36 months from the issuance date
9. Interest rate:
 - + For the first four interest periods: fixed interest rate 9.5%/year;
 - + For the next interest periods: the floating interest rate is equal to the sum of 3.28%/year and the reference interest rate of that interest period.
10. Interest payment term: Once every three months
11. Offering price: VND100,000/bond
12. Time for subscription: from September 20, 2021 October 10, 2021
13. Time for settlement: from September 20, 2021 October 11, 2021
14. Registered offering volume (phase 1): 2,100,000 bonds
15. Ending date: October 11, 2021

16. Time for transferring bonds: within 30 days from the issuance date.

II. Result:

Object	Offering price (VND/bond)	Number of offered bonds (bond)	Number of bonds registered to buy (bond)	Number of distributed bonds (bond)	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds (bond)	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1, Individual investors Of which:									
- Local investors	100,000	7,000,000	0	0	0	0	0	7,000,000	0%
- Foreign investors	100,000	7,000,000	0	0	0	0	0	7,000,000	0%
2. Institutional investors Of which:									
- Local investors	100,000	7,000,000	29,200,000	7,000,000	5	5	0	0	100.00%
- Foreign investors	100,000	7,000,000	0	0	0	0	0	7,000,000	0%
Total		7,000,000							100.00%

III. Summary result:

1. Total distributed volume: 7,000,000 bonds, accounting for 100% total bonds to be offered.
2. Total proceeds from the offering: VND700,000,000,000
3. Total expense: VND0

4. Total net revenue from the offering: VND700,000,000,000.

IV. Capital structure of the issuer after the offering:

Unit: VND

Item	Before the public offering (06/30/2021)	After the public offering (10/11/2021)
1. Total liabilities	2,259,063,651,234	3,212,400,850,925
Short-term liabilities	297,318,332,834	265,422,365,343
Long-term liabilities	1,961,745,318,400	2,946,978,485,582
Of which: Bond	955,000,000,000	1,955,000,000,000
2. Total share capital	3,135,950,970,257	3,352,400,359,147
3. Ratio of Liabilities to Total share	72.04%	95.82%