

Code	TEG
Company name	Truong Thanh Energy and Real Estate Joint Stock Company
Date	10//11/2021
Subject	Result of public offering

Content:

On October 08, 2021, Truong Thanh Energy and Real Estate Joint Stock Company reports the result of public offering as follows:

I. Information on planning stock issuance:

1. Plan to issue shares for dividend payment:

- Stock name: Truong Thanh Energy and Real Estate Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Number of shares issued: 32,383,642 shares
- Number of outstanding shares: 32,383,642 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 1,619,182 shares
- Exercise ratio: 100:05
- Plan to deal with fractional shares: The distributed shares will not be rounded down into 01 share, the fractional shares (if any) will be cancelled.
- Ending date: August 30, 2021

- Time for transferring shares: expected in October 2021
- 2. Plan to offer shares to existing shareholders:
 - Stock name: Truong Thanh Energy and Real Estate Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Registered offering volume: 31,589,095 shares; Of which:
 - + To offer shares to existing shareholders: 21,589,095 shares;
 - + To offer shares to the public through Auction: 10,000,000 shares
 - Offering price: VND10,000/share
 - Estimated mobilized capital: VND315,890,950,000
 - Distribution method: to implement the purchase rights
 - Time for subscription and payment:
 - + To offer shares to existing shareholders: from September 08, 2021 to October 04, 2021;
 - + To offer shares to the public through Auction: from August 19, 2021 to October 04, 2021;
 - + For undistributed shares: October 08, 2021.
 - Ending date: October 08, 2021.
 - Time for transferring shares: expected in October 2021.

II. Result of the public offering:

1. Result of stock issuance to pay dividend:

- Total shares distributed: 1,619,035 shares; Of which:
 - + Number of shares to distribute to shareholders: 1,619,035 shares for 1,144 shareholders
 - + Number of fractional shares: 147 shares

2. Result of public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	31,589,095	36,142,046	31,153,046	652	650	2	436,049	98.62%
<i>To offer shares to existing shareholders</i>	<i>10,000</i>	<i>21,589,095</i>	<i>21,153,046</i>	<i>21,153,046</i>	<i>573</i>	<i>573</i>	<i>0</i>	<i>436,049</i>	<i>66.96%</i>
<i>To offer shares through Auction</i>	<i>10,000</i>	<i>10,000,000</i>	<i>14,989,000</i>	<i>10,000,000</i>	<i>79</i>	<i>77</i>	<i>2</i>	<i>0</i>	<i>31.66%</i>
2. To handle the undistributed	10,000		436,049	436,049	1	1	0	0	1.38%%

Total		31,589,095	36,578,095	31,589,095	652	650	2	0	100%
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III. Summary result:

- Total distributed shares: 33,208,130 shares, accounting for 99.99% of total shares to be offered and issued
- Total shares after the issuance (October 08, 2021): 65,591,772 shares; Of which:
 - + Number of outstanding shares: 65,591,772 shares
 - + Number of treasury shares: 0 share
- Total proceeds from the offering: VND322,671,920,000; Of which:
 - + Total proceeds from the public offering to existing shareholders: 215,890,950,000 dong
 - + Total proceeds from the public offering through Auction: 106,780,970,000 dong
- Total expenses: VND563,850,000
- Total net proceeds after the public offering: VND322,108,070,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	1,193	65,480,346	654,803,460,000	99.83%
1.1	State	0	0	0	0
1.2	Institution	24	29,339,973	293,399,730,000	44.73%

1.3	Individual	1,169	36,140,373	361,403,730,000	55.10%
2	Foreign investors	19	111.426	1,114,260,000	0.17%
2.1	Institution	7	68,347	683,470,000	0.10%
2.2	Individual	12	43,079	430,790,000	0.07%
	Total (1+2+3)	1,212	65,591,772	655,917,720,000	100.00%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	2	27,218,522	272,185,220,000	41.50%
3	Shareholders holds less than 5% of number of outstanding voting shares	1,210	38,373,250	383,732,500,000	58.50%
	Total (2+3+4)	1,212	65,591,772	655,917,720,000	100.00%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Truong Thanh Viet Nam Group Joint Stock Company	20,813,522	31.74%
2	Mernus Investment Joint Stock Company	6,405,000	9.76%
	Total	27,218,522	41.50%