



HOCHIMINH STOCK EXCHANGE

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SAIGON - HANOI JOINT STOCK COMMERCIAL BANK (SHB) SHARES TO TRADE ON HOSE



On October 11, 2021, Ho Chi Minh Stock Exchange (HOSE) held a ceremony to celebrate the decision and put **1,926,048,837** shares of Saigon – Hanoi Joint Stock Commercial Bank (Stock code: **SHB**) into trading. The total value of **SHB** listed shares reached **VND 19,260,488,370,000**, the reference price on the first trading day was **VND 28,900** /share, the price fluctuation band was +/- 7%.

Saigon – Hanoi Joint Stock Commercial Bank, formerly Nhon Ai Rural Commercial Joint Stock Bank, established in November 1993. After many adjustments, the current charter capital of the Bank reaches over VND 19,260 billion. The main business activities of the Bank include mobilising and receiving short, medium, and long-term deposits from and loans to organisations and individuals, foreign currency exchange services, and international financial trading services... According to the consolidated financial statements in the prospectus of the Bank, in 2019, 2020 and the first half of 2021, the revenue from interest and similar incomes in 2019 and 2020 reached over VND 27,682 billion and VND 31,287 billion, with profit after tax reached VND 2,417 billion and VND 2,607 billion, respectively. Particularly in the first half of 2021, the revenue from interest



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and similar incomes of SHB is VND 16,484 billion, equivalent to over VND 2,548 billion of profit after tax.

Listing on the Stock Exchange will bring many advantages for the Bank, such as advantages of access to capital, enhancing the reputation and branding... Mr. Do Quang Hien, Chairman of the Board of Directors of SHB said, *“The presence of SHB on HOSE at this time is completely in line with the strategic direction of the bank. Especially, SHB recently sold a consumer financial company, bringing a significant capital surplus to the shareholders and the bank. At the same time, in this year SHB will increase its charter capital to VND 26,674 billion, with the abundant capital, SHB will comply better with international standards, towards the Basel III.”*

As the market operator, HOSE always accompanies and supports listed companies in fulfilling their obligations, especially in information disclosure, updating regulations and policies related to the stock market, attending training programs and updating international good corporate governance practices, sustainable development.

About Hochiminh Stock Exchange

HOSE is one of the operators of Vietnam’ stock market. As of September 30, 2021, there were 401 shares, 02 closed-end fund certificates, 07 ETF certificates, 57 covered warrants and 21 corporate bonds listed on HOSE. The total listed shares volume reached over 111.3 billion shares, with total market capitalisation value reached over VND 5.13 quadrillion, equivalent to approximately 92.53% total market capitalisation of listed shares; achieved about 81.59% GDP in 2020 (current GDP). HOSE always supports and assists its members and listed companies to facilitate a transparent and sustainable stock market towards the global good practices.

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