

Code ACC
Company name ACC Binh Duong Investment and Construction Joint Stock Company
Date 10/07/2021
Subject Approved the implementation of public offering

Contents:

The Board resolution dated October 06, 2021, the BOD of ACC Binh Duong Investment and Construction Joint Stock Company approved the following contents:

1. Approving to implement the stock offering plan to existing shareholders:
 - Stock name: ACC Binh Duong Investment and Construction Joint Stock Company
 - Stock type: common share
 - Par value: VND10,000/share
 - Registered offering volume: 75,000,000 shares
 - Offering price: VND10,000/share
 - Offering time (estimated): 2021, after being approved by the State Securities Commission of Vietnam (SSC)
 - Total value of issuance (at par value): VND750,000,000,000
 - Estimated mobilized capital: VND750,000,000,000
 - Time for subscription: expected in IV/2021
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
 - How to deal with unsold shares: The unsold shares (if any) will be decided by the Board of Directors to be distributed to other investors. These shares will be restricted in 01 year from the finish date of the offering.
 - The rights should be transferred only once.
 - The new shares are freely transferable.
 - Record date: October 14, 2021

2. Approving the plan for using capital from the offering:

No.	Content	Value (estimated) (VND billion)	Disbursement time
1	To implement the payment for Housing	450	expected in 2022

	Business and Construction Investment Cooperation with Investment and Industrial Development Joint Stock Corporation for Housing project in Ben 450Cat Town, Binh Duong Province.		
2	Bank loan repayment	300	expected in 2022
	Total	750	

3. Approving the selection of Tien Phong Securities Corporation (TPS) as the underwriter in the public offering.