

<b>Code</b>	<b>AGG</b>
<b>Company name</b>	An Gia Real Estate Investment and Development Corporation
<b>Date</b>	10/06/2021
<b>Subject</b>	Notice of Public Offering

**Content:**

An Gia Real Estate Investment and Development Corporation announces the information on the public offering as follows:

- Stock name: An Gia Real Estate Investment and Development Corporation
- Stock type: common share
- Par value: VND10,000/share
- Registered offering volume: 91,025,634 shares; Of which:
  - + To offer shares to existing shareholders: 82,750,577 shares
  - + To issue shares for dividend payment: 8,275,057 shares
- Offering price: VND10,000/share
- Capital mount need to be mobilized: VND827,505,770,000
- a. To offer shares to existing shareholders:
  - Exercise ratio: 1:1 (Those who own 01 share will receive 01 new share).
  - How to deal with fractional shares: none
  - How to deal with unsold shares: The unsold shares (if any) will decided by the Board of Directors to distributed other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the finish date of the offering.
- b. To issue shares for dividend payment:
  - Exercise ratio: 100:10 (Those who own 100 shares will receive 10 new shares)
  - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
  - For example: at the record date to pay stock dividend, shareholder A owns 512 shares. With 10% performing ratio, the shareholder A will receive:  $512 * 10/100 = 51.2$  shares. According to rounding policy, the shareholder A will receive 51 new shares and

fractional shares of 0.2 will be cancelled.

- Minimum registration volume: none
- Place to receive subscription:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at An Gia Real Estate Investment and Development Corporation (Address: 30 Nguyen Thi Dieu Street, Vo Thi Sau Ward, district 3, Ho Chi Minh.).
- Bank for blocking depository money:
  - + Account holder: An Gia Real Estate Investment and Development Corporation
  - + Account number: 769979999
  - + Bank: VPBank .
- Place to publish Prospectus: [www.hsc.com.vn](http://www.hsc.com.vn); [www.angia.com.vn](http://www.angia.com.vn)