

Warrant name: VPB.VND.M.CA.T.2021.2
Company name VNDirect Securities Corporation
Subject Announcement of adjustment of covered warrant

Content:

VNDirect Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	VNDirect Securities Corporation
Warrant code:	
Name (code) of underlying security:	VPB
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	January 26, 2022
Adjustment date:	October 07, 2021
Reason:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK makes stock dividend payment.

Old exercise price	(1)	74,000 VND
Old conversion ratio	(2)	7 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	61,600 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	34,222 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	41,111. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.8889 : 1