

Name of warrant HPG/BSC/C/9M/EU/Cash2021-01
Company name BIDV Securities Joint StoChứng khoán Company
Subject Report on the result of covered warrant distribution

Content:
 BIDV Securities Joint StoChứng khoán Company announces the report on the result of covered warrant distribution as follows:

Issuer: BIDV Securities Joint StoChứng khoán Company
Head office: Floor 10, 11, BIDV Tower, 35 Hang Voi street, Ly Thai To ward, Hoan Kiem district, Ha Noi city.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant HPG/BSC/C/9M/EU/Cash2021-01
Name (code) of underlying security: HPG

Issuer of underlying security: Hoa Phat Group Joint Stock Company

Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 9 months
Expiration date: July 6, 2022
Conversion ratio: 4:1
Exercise price (exercise index): 61,410 VND
Value of collateral: 3,537,500,000 VND
Quantity of warrants registered for offering: 2,500,000 warrants

2. Information on the offering:

Start date of offering: October 06, 2021
End date of distribution: October 06, 2021
Time of subscription: October 06, 2021
Payment date for warrant purchase: October 06, 2021
End date of warrant transfer: October 06, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,830	2,500,000	75,000	75,000	11	11		3.00%
- Local investors	2,830	2,500,000	75,000	75,000	11	11		3.00%
- Foreign investors								
2. Institutional investors, of which:	2,830	2,500,000	0	0	0	0		0.00%
- Local investors	2,830	2,500,000	0	0	0	0		0.00%
- Foreign investors								
Total		2,500,000	75,000	75,000	11	11	2,425,000	3.00%

III. Summary of results

1. Quantity of distributed warrants: 75,000 warrants, accounting for 3% of the offered warrants.
 2. Total proceeds of the sale of warrants: 212,250,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 212,250,000 VND