

**Name of warrant** CACB01MBS21CE  
Company name MB Securities Joint Stock Company  
Subject Decision on the listing of covered warrant

**Content:**

On October 05, 2021, the Hochiminh Stock Exchange issued Decision No.545/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: MB Securities Joint Stock Company  
2. Short name: MBS  
3. Head office: Floor 7 & 8, 21 Cat Linh, Cat Linh ward, Dong Da district, Ha Noi city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant CACB01MBS21CE  
3. Warrant code: CACB2101  
4. ISIN code: VN0CACB21016  
5. Issuer of underlying security: ASIA commercial joint stock bank  
6. Underlying security: ACB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 4 months  
11. Expiration date: January 21, 2022  
12. Conversion ratio: 4 : 1  
13. Exercise price (exercise index): 31,400 VND  
14. Quantity of the warrants registered for listing: 4,000,000 warrants  
15. Official trading date: October 07, 2021