

Warrant name: VPB/BSC/C/6M/EU/Cash2021-01
 Company name: BIDV Securities Joint StoChứng khoán Company
 Subject: Announcement of adjustment of covered warrant

Content:

BIDV Securities Joint StoChứng khoán Company announces the adjustment of covered warrant as follows:

Issuer:	BIDV Securities Joint StoChứng khoán Company
Warrant code:	
Name (code) of underlying security:	VPB
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	April 06, 2022
Adjustment date:	October 07, 2021
Reason:	COMMERCIAL BANK makes cash and stock dividend payment for 2020.

Old exercise price	(1)	73,485 VND
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	61,600 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	34,223 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	40,825. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	2.2222 : 1