

Name of warrant PNJ/VCSC/M/Au/T/A3
Company name Viet Capital Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Viet Capital Securities Joint Stock Company
Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant PNJ/VCSC/M/Au/T/A3
Name (code) of underlying security: PNJ

Issuer of underlying security: Phu Nhuan Jewelry Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 6 months
Expiration date: February 10, 2022
Conversion ratio: 5:1
Exercise price (exercise index): 110,000 VND
Value of collateral: 1,875,000,000 VND
Quantity of warrants registered for offering: 1,500,000 warrants

2. Information on the offering:

Start date of offering: August 09, 2021
End date of distribution: August 10, 2021
Time of subscription: from August 09, 2021 to August 10, 2021 and from September 27, 2021 to September 28, 2021
Payment date for warrant purchase: from August 09, 2021 to August 10, 2021 and from September 27, 2021 to September 28, 2021
End date of warrant transfer: August 10, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,500	1,500,000	505,400	505,400	17	17		33.69%
- Local investors	2,500	1,500,000	505,400	505,400	17	17		33.69%
- Foreign investors								
2. Institutional investors, of which:	2,500	1,500,000	0	0	0	0		0.00%
- Local investors	2,500	1,500,000	0	0	0	0		0.00%
- Foreign investors								
Total		1,500,000	505,400	505,400	17	17	994,600	33.69%

III. Summary of results

1. Quantity of distributed warrants: 505,400 warrants, accounting for 33.69% of the offered warrants.
 2. Total proceeds of the sale of warrants: 1,263,500,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 0 VND