

**Name of warrant** PNJ/VCSC/M/Au/T/A3  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** Viet Capital Securities Joint Stock Company  
**Head office:** Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant PNJ/VCSC/M/Au/T/A3

**Name (code) of underlying security:** PNJ

**Issuer of underlying security:** Phu Nhuan Jewelry Joint Stock Company

**Warrant type (call/put):** Call

**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 6 months

**Expiration date:** February 10, 2022

**Conversion ratio:** 5:1

**Exercise price (exercise index):** 110,000 VND

**Value of collateral:** 1,875,000,000 VND

**Quantity of warrants registered for offering:** 1,500,000 warrants

2. Information on the offering:

**Start date of offering:** August 09, 2021

**End date of distribution:** August 10, 2021

**Time of subscription:** from August 09, 2021 to August 10, 2021 and from September 27, 2021 to September 28, 2021

**Payment date for warrant purchase:** from August 09, 2021 to August 10, 2021 and from September 27, 2021 to September 28, 2021

**End date of warrant transfer:** August 10, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,500	1,500,000	505,400	505,400	17	17		33.69%
- Local investors	2,500	1,500,000	505,400	505,400	17	17		33.69%
- Foreign investors								
2. Institutional investors, of which:	2,500	1,500,000	0	0	0	0		0.00%
- Local investors	2,500	1,500,000	0	0	0	0		0.00%
- Foreign investors								
<b>Total</b>		1,500,000	505,400	505,400	17	17	994,600	33.69%

**III. Summary of results**

1. Quantity of distributed warrants: 505,400 warrants, accounting for 33.69% of the offered warrants.

2. Total proceeds of the sale of warrants: 1,263,500,000 VND

3. Total expenses: 0 VND

4. Net proceeds: 0 VND