

**Name of warrant** HPG/5M/SSI/C/EU/Cash-10  
**Company name** Sai Gon Securities Incorporation  
**Subject** Report on the result of additional covered warrant distribution

**Content:**  
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** Sai Gon Securities Incorporation  
**Head office:** 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant HPG/5M/SSI/C/EU/Cash-10  
**Warrant code:** CHPG2111  
**Name (code) of underlying security:** HPG  
**Issuer of underlying security:** Hoa Phat Group Joint Stock Company  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 5 months  
**Expiration date:** January 06, 2022  
**Conversion ratio:** 5 : 1  
**Exercise price (exercise index):** 48,000. VND  
**Value of collateral:** 16,687,500,000 VND  
**Quantity of warrants registered for offering:** 12,500,000 warrants

2. Information on the offering:

**Start date of offering:** September 30, 2021  
**End date of distribution:** September 30, 2021  
**Time of subscription:** from 9:30 to 11:30, September 30, 2021  
**Payment date for warrant purchase:** September 30, 2021  
**End date of warrant transfer:** September 30, 2021

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,670	12,500,000	200,400	200,400	13	13	12,299,600	1.6%
- Local investors			200,400	200,400	13	13		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		
- Local investors								
- Foreign investors								
Total		12,500,000	200,400	200,400	13	13	12,299,600	1.60%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 200,400 warrants, accounting for 1.6% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 535,068,000  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 535,068,000