

Name of warrant HPG/5M/SSI/C/EU/Cash-10
Company name Sai Gon Securities Incorporation
Subject Report on the result of additional covered warrant distribution

Content:
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

Issuer: Sai Gon Securities Incorporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant HPG/5M/SSI/C/EU/Cash-10
Warrant code: CHPG2111
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 5 months
Expiration date: January 06, 2022
Conversion ratio: 5 : 1
Exercise price (exercise index): 48,000. VND
Value of collateral: 16,687,500,000 VND
Quantity of warrants registered for offering: 12,500,000 warrants

2. Information on the offering:

Start date of offering: September 30, 2021
End date of distribution: September 30, 2021
Time of subscription: from 9:30 to 11:30, September 30, 2021
Payment date for warrant purchase: September 30, 2021
End date of warrant transfer: September 30, 2021

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,670	12,500,000	200,400	200,400	13	13	12,299,600	1.6%
- Local investors			200,400	200,400	13	13		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		
- Local investors								
- Foreign investors								
Total		12,500,000	200,400	200,400	13	13	12,299,600	1.60%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 200,400 warrants, accounting for 1.6% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 535,068,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 535,068,000