

**Name of warrant** VHM/5M/SSI/C/EU/Cash-10  
**Company name** Sai Gon Securities Incorporation  
**Subject** Report on the result of additional covered warrant distribution

**Content:**  
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** Sai Gon Securities Incorporation  
**Head office:** 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

**I. Information on warrant:**

1. Result of warrant distribution

**Name of warrant:** Warrant VHM/5M/SSI/C/EU/Cash-10  
**Warrant code:** CVHM2107  
**Name (code) of underlying security:** VHM  
**Issuer of underlying security:** VINHOMES JOINT STOCK COMPANY  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 5 months  
**Expiration date:** January 06, 2022  
**Conversion ratio:** 3.7944:1  
**Exercise price (exercise index):** 83,477 VND  
**Value of collateral:** 6,615,000,000 VND  
**Quantity of warrants registered for offering:** 4,500,000 warrants

2. Information on the offering:

**Start date of offering:** September 30, 2021  
**End date of distribution:** September 30, 2021  
**Time of subscription:** from 9:30 to 11:30, September 30, 2021  
**Payment date for warrant purchase:** September 30, 2021  
**End date of warrant transfer:** September 30, 2021

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,940	4,500,000	2,200	2,200	2	2	4,497,800	0.05%
- Local investors			2,200	2,200	2	2		0.05%
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		
- Local investors								
- Foreign investors								
Total		4,500,000	2,200	2,200	2	2	4,497,800	0.05%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 2,200 warrants, accounting for 0.05% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 6,468,000  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 6,468,000