

Name of warrant VHM/5M/SSI/C/EU/Cash-10
Company name Sai Gon Securities Incorporation
Subject Report on the result of additional covered warrant distribution

Content:
Sai Gon Securities Incorporation announces the report on the result of covered warrant distribution as follows:

Issuer: Sai Gon Securities Incorporation
Head office: 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant VHM/5M/SSI/C/EU/Cash-10
Warrant code: CVHM2107
Name (code) of underlying security: VHM
Issuer of underlying security: VINHOMES JOINT STOCK COMPANY
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 5 months
Expiration date: January 06, 2022
Conversion ratio: 3.7944:1
Exercise price (exercise index): 83,477 VND
Value of collateral: 6,615,000,000 VND
Quantity of warrants registered for offering: 4,500,000 warrants

2. Information on the offering:
Start date of offering: September 30, 2021
End date of distribution: September 30, 2021
Time of subscription: from 9:30 to 11:30, September 30, 2021
Payment date for warrant purchase: September 30, 2021
End date of warrant transfer: September 30, 2021

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,940	4,500,000	2,200	2,200	2	2	4,497,800	0.05%
- Local investors			2,200	2,200	2	2		0.05%
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		
- Local investors								
- Foreign investors								
Total		4,500,000	2,200	2,200	2	2	4,497,800	0.05%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 2,200 warrants, accounting for 0.05% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 6,468,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 6,468,000