

Code	GEG
Company name	Gia Lai Electricity Joint Stock Company
Date	10//01/2021
Subject	Result of public offering

Content:

On October 01, 2021, Gia Lai Electricity Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

- Stock name: Gia Lai Electricity Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Registered offering volume: 32,541,022 shares; Of which:
- To offer shares to existing shareholders: 16,270,511 shares
- To issue shares for dividend payment: 10,847,007 shares
- To issue shares under ESOP: 5,423,504 shares

1. To offer shares to existing shareholders:

- Offering volume: 16,270,511 shares
- Offering price: VND10,000/share
- Estimated mobilized capital: VND162,705,110,000
- Distribution method: to implement the purchase rights

- Time for subscription and payment: from August 30, 2021 to September 20, 2021
- Ending date: September 30, 2021
- Time for transferring shares: expected in Quarter IV/2021

2. To issue shares for dividend payment:

- Number of shares issued: 271,175,188 shares
- Number of outstanding shares: 271,175,188 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 10,846,323 shares
- Exercise ratio: 100:4 (Those who own 100 shares will receive 04 new shares)
- Plan to deal with fractional shares: The distributed shares will not be rounded down to units, the fractional shares (if any) will be cancelled.
- Ending date: September 30, 2021
- Time for transferring shares: expected in Quarter IV/2021

3. To issue shares under ESOP:

- Number of shares issued: 271,175,188 shares
- Number of outstanding shares: 271,175,188 shares
- Number of treasury shares: 0 share
- Number of shares expected to be issued: 5,423,504 shares, equivalent to 2% of number of outstanding shares
- Time for transfer restriction: 01 year from the ending date of the issuance.
- Issuance price: VND10,000/share
- Ending date: September 29, 2021
- Time for transferring shares: expected in Quarter IV/2021

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	16,270,511	16,063,278	16,063,278	3,777	3,777	0	207,233	98.73
To handle the undistributed shares	10,000	207,233	207,233	207,233	1	1	0	0	1.27
2. To issue shares for dividend payment	0	10,847,007	10,846,323	10,846,323	6.978	6.978	0	684	99.994 %

3. To issue shares under ESOP	10,000	5,423,504	5,423,504	5,423,504	112	112	0	0	100%
Total		32,541,022	32,540,338	22,753,788	10,868	10,868	0	684	99.998 %
1. Local investors	10,000	22,754,472	22,753,788	22,753,788	10,698	10,698		684	99.997 %
2. Foreign shareholders	10,000	9,786,550	9,786,550	9,786,550	170	170			100%
Total		32,541,022	32,540,338	32,540,338	10,868	10,868		684	9.998 %

III. Summary result:

- Total distributed shares: 32,540,338 shares, accounting for 99.998% of total shares to be offered.
- Total proceeds from the offering: VND162,719,999,624
- Total expenses: VND326,100,000
- Total net proceeds after the public offering: VND162,598,010,000
- Total proceeds from the stock issuance under ESOP: VND54,243,065,961

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based	% Ownership ratio
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				on par value)	
I	Local investors, Foreign investors				
1	Local investors	6,901	196,123,536	1,961,235,360,000	64.57
1.1	State	0	0	0	0
1.2	Institution	45	129,011,009	1,290,110,090,000	42.48
1.3	Individual	6,856	67,112,527	671,125,270,000	22.10
2	Foreign investors	77	107,591,990	1,075,919,900,000	35.43
2.1	Institution	20	107,135,308	1,071,353,080,000	35.27
2.2	Individual	57	456,682	4,566,820,000	0.15
3	Treasury shares	0	0	0	0
	Total (1+2+3)	6,978	303,715,526	3,037,155,260,000	100
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	
2	Major shareholders	5	211,122,996	2,111,229,955,400	69.51

3	Shareholders holds less than 5% of number of outstanding voting shares	6,973	92,592,530	925,925,304,600	30.49
4	Treasury shares	0	0	0	
	Total (2+3+4)	6,978	303,715,526	3,037,155,260,000	100.00

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Ben Tre Import Export Joint Stock Corporation	30,495,947	10.04
2	Thanh Thanh Cong Investment Joint Stock Company	54,053,893	17.80
3	AVH PTE. Ltd.	63,054,166	20.76
4	International Finance Corporation	41,716,831	13.74
5	Thanh Thanh Cong – Bien Hoa Joint Stock Company	21,802,158	7.18
	Total	211,122,996	69.51