

**Name of warrant** TCB.VND.M.CA.T.2021.2  
**Company name** VNDirect Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** VNDirect Securities Corporation  
**Head office:** 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

**I. Information on warrant:**

1. Information on warrant  
**Name of warrant:** Warrant TCB.VND.M.CA.T.2021.2  
**Name (code) of underlying security:** TCB  
**Issuer of underlying security:** Vietnam Technological and Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 4.3 months  
**Expiration date:** February 4, 2022  
**Conversion ratio:** 7:1  
**Exercise price (exercise index):** 54,000 VND  
**Value of collateral:** 3,000,000,000 VND  
**Quantity of warrants registered for offering:** 4,000,000 warrants

2. Information on the offering:

**Start date of offering:** September 28, 2021  
**End date of distribution:** September 29, 2021  
**Time of subscription:** September 28, 2021  
**Payment date for warrant purchase:** September 29, 2021  
**End date of warrant transfer:** September 29, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,500	4,000,000	166,800	166,800	23	23		4.17%
- Local investors	1,500	4,000,000	166,800	166,800	23	23		4.17%
- Foreign investors								
2. Institutional investors, of which:	1,500	4,000,000	0	0	0	0		0.00%
- Local investors	1,500	4,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		4,000,000	166,800	166,800	23	23	3,833,200	4.17%

**III. Summary of results**

1. Quantity of distributed warrants: 166,800 warrants, accounting for 4.17% of the offered warrants.  
2. Total proceeds of the sale of warrants: 250,200,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 250,200,000 VND