

Name of warrant TCB.VND.M.CA.T.2021.2
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant TCB.VND.M.CA.T.2021.2
Name (code) of underlying security: TCB

Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4.3 months
Expiration date: February 4, 2022
Conversion ratio: 7:1
Exercise price (exercise index): 54,000 VND
Value of collateral: 3,000,000,000 VND
Quantity of warrants registered for offering: 4,000,000 warrants

2. Information on the offering:

Start date of offering: September 28, 2021
End date of distribution: September 29, 2021
Time of subscription: September 28, 2021
Payment date for warrant purchase: September 29, 2021
End date of warrant transfer: September 29, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,500	4,000,000	166,800	166,800	23	23		4.17%
- Local investors	1,500	4,000,000	166,800	166,800	23	23		4.17%
- Foreign investors								
2. Institutional investors, of which:	1,500	4,000,000	0	0	0	0		0.00%
- Local investors	1,500	4,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		4,000,000	166,800	166,800	23	23	3,833,200	4.17%

III. Summary of results

1. Quantity of distributed warrants: 166,800 warrants, accounting for 4.17% of the offered warrants.
2. Total proceeds of the sale of warrants: 250,200,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 250,200,000 VND