

No.: 268/2021/BC-TGD-VHM

Report on the result of shares issuance to pay dividends

To: The State Securities Commission

I. Information of the Issuer

1. Name of the Issuer: Vinhomes Joint Stock Company
2. Abbreviated name: VINHOMES
3. Headquarters: Symphony Office Tower, Chu Huy Man Street, Vinhomes Riverside Eco-Urban Area, Phuc Loi Ward, Long Bien District, Hanoi, Vietnam
4. Tel: 0243 3974 9350 Fax: (84 24) 3974 9351 Website: <https://vinhomes.vn>
5. Charter capital: VND 33,495,139,180,000 (In words: Thirty-three thousand, four hundred and ninety-five billion, one hundred and thirty-nine million, one hundred and eighty thousand dong).
6. Securities code: VHM
7. Checking account: account opened at Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh Branch. Account number: 12310000182888
8. Business Registration Certificate No. 0102671977 issued by the Business Registration Office – Hanoi Authority for Planning and Investment on March 6, 2008, the 31st change on July 2, 2021
9. Establishment and Operation License: not applicable

II. Issuance plan

1. Share name: Share of Vinhomes Joint Stock Company
2. Share type: Common share
3. The number of shares before the issuance:
 - Total issued shares: 3,349,513,918 shares
 - Number of outstanding shares: 3,349,513,918 shares
 - Number of treasury shares: 0 shares
4. The expected number of shares to be issued: 1,004,854,175 shares
5. Exercise ratio: 1,000 : 300 (each existing shareholder owning 1,000 shares will receive a dividend equal to 300 shares)
6. Source of capital for issuance: The cumulative undistributed retained earnings of the Issuer as of December 31, 2020.
7. Plan to handle fractional shares: The number of shares received by shareholders will be rounded down to the unit, the number of fractional shares arising due to rounding down when distributed to existing shareholders will be removed.
Example: Shareholder Nguyen Van A who owns 789 VHM shares will be entitled to receive additional: $789 \times 300 / 1,000 = 236.7$ shares, rounded down to 236 VHM shares, the fractional shares will be removed.
8. Record date of the issuance: September 16, 2021
9. Expected date of share transfer: October 2021

III. The result of shares issuance

1. Total number of shares issued: 1,004,853,570 shares, of which:
 - Number of shares issued to existing shareholders according to the exercise ratio: 1,004,853,570 shares for 37,168 shareholders
 - Number of fractional shares: 605 shares (will be removed)

2. Total number of shares after the issuance (as of September 16, 2021): 4,354,367,488 shares, of which:

- Number of outstanding shares: 4,354,367,488 shares
- Number of preferred shares: 0 shares
- Number of treasury shares: 0 shares

IV. Attachments: None

**VINHOMES JOINT STOCK COMPANY
CHIEF EXECUTIVE OFFICER**

(signed)

PHAM THIEU HOA