

Code	GEG
Company name	Gia Lai Electricity Joint Stock Company
Date	09/21/2021
Subject	Notice of public offering of bonds

Content:

Gia Lai Electricity Joint Stock Company announces the information on the public offering of bonds as follows:

1. Issuer: Gia Lai Electricity Joint Stock Company
2. Bond name: GEGB2124002 bond
3. Bond type: non-convertible bond, unsecured and without warrants
4. Bond code: GEGB2124002
5. Par value: VND100,000/bond
6. Registered offering volume: 7,000,000 bonds
7. Total value (based on par value): VND700,000,000,000
8. Bond term: 36 months from the issue date
9. Interest rate:
 - For the first four interest periods: 9.5%/year;
 - For the next interest periods: The floating interest rate is equal to the sum of 3.28%/year and the reference interest rate of that interest period.
10. Interest payment term: Once every three months
11. Offering price: VND100,000/bond
12. Minimum registration volume:
 - For Individual investors: minimum 500,000 bonds, equivalent to VND50,000,000,000
 - For institutional investors: minimum 3,000,000 bonds, equivalent to VND300,000,000,000
13. Subscription time: from September 20, 2021 to October 10, 2021
14. Place to receive subscription: at Gia Lai Electricity Joint Stock Company (Address: Floor 2nd, Techcombank Tower, 191 Ba Trieu, Le Dai Hanh Ward, Hai Ba Trung District, Ha Noi.)

15. Payment time: from September 20, 2021 to October 11, 2021

16. Bank for blocking depository money:

17. Account holder: Gia Lai Electricity Joint Stock Company

- Account number: 1902268771046
- Bank: Techcombank.