

**Name of warrant:** STB/VCSC/M/Au/T/A1  
**Company name:** Viet Capital Securities Joint Stock Company  
**Subject:** Decision on the change of listing

**Content:**

On September 20, 2021, the Hochiminh Stock Exchange issued Decision No.507/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to change the listing as follow:

Issuer:	Viet Capital Securities Joint Stock Company
Short name:	VCSC
Security type:	covered warrant
Warrant name:	Warrant STB/VCSC/M/Au/T/A1
Warrant code:	CSTB2105
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Underlying security:	STB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	6 months
Expiration date:	January 10, 2022
Conversion ratio:	1 : 1
Exercise price (exercise index):	30,000. VND
Number of warrants before increase/decrease:	1,000,000 warrants
Number of warrants increased/decreased:	2,000,000 warrants
Total number of warrants after increase/decrease:	3,000,000 warrants
Effective date of change:	September 22, 2021
Official trading date:	September 22, 2021
Reason of change:	Additional offering of covered warrants