

Name of warrant CVNM02MBS21CE
Company name MB Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On September 15, 2021, the Hochiminh Stock Exchange issued Decision No.498/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: MB Securities Joint Stock Company
2. Short name: MBS
3. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant CVNM02MBS21CE
3. Warrant code: CVNM2110
4. ISIN code: VN0CVNM21107
5. Issuer of underlying security: Viet Nam Dairy Products Joint Stock Company
6. Underlying security: VNM
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 4.5 months
11. Expiration date: January 10, 2022
12. Conversion ratio: 9.8301 : 1
13. Exercise price (exercise index): 90,241 VND
14. Quantity of the warrants registered for listing: 2,500,000 warrants
15. Official trading date: September 17, 2021