

**Name of warrant** TCB/VCSC/M/Au/T/A3  
**Company name** Viet Capital Securities Joint Stock Company  
**Subject** Report on the result of covered warrant distribution

**Content:**  
 Viet Capital Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

**Issuer:** Viet Capital Securities Joint Stock Company  
**Head office:** Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.

**I. Information on warrant:**

1. Information on warrant  
**Name of warrant:** Warrant TCB/VCSC/M/Au/T/A3  
**Name (code) of underlying security:** TCB  
**Issuer of underlying security:** Vietnam Technological and Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 6 months  
**Expiration date:** the ending date of 06 months from the issue date  
**Conversion ratio:** 1:1  
**Exercise price (exercise index):** 58,000 VND  
**Value of collateral:** 5,000,000,000 VND  
**Quantity of warrants registered for offering:** 2,000,000 warrants

2. Information on the offering:  
**Start date of offering:** September 10, 2021  
**End date of distribution:** September 13, 2021  
**Time of subscription:** from September 10, 2021 to September 13, 2021  
**Payment date for warrant purchase:** from September 10, 2021 to September 13, 2021  
**End date of warrant transfer:** September 13, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	5,000	2,000,000	70,000	70,000	3	3		3.5%
- Local investors	5,000	2,000,000	70,000	70,000	3	3		3.5%
- Foreign investors								
2. Institutional investors, of which:	5,000	2,000,000	0	0	0	0		0.0%
- Local investors	5,000	2,000,000	0	0	0	0		0.0%
- Foreign investors								
Total		2,000,000	70,000	70,000	3	3	1,930,000	3.5%

**III. Summary of results**

1. Quantity of distributed warrants: 70,000 warrants, accounting for 3.5% of the offered warrants.  
 2. Total proceeds of the sale of warrants: 350,000,000 VND  
 3. Total expenses: 0 VND  
 4. Net proceeds: 0