

Code	CMX
Company name	Camimex Group Joint Stock Company
Date	09//10/2021
Subject	Result of public offering

Content:

On September 09, 2021, Camimex Group Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Camimex Group Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 30,408,751 shares
5. Offering price: 10,000 dongs/share
6. Estimated mobilized capital: VND304,087,510,000
7. Time for subscription and payment: from August 13, 2021 to September 09, 2021; Of which:
 - For existing shareholders: from August 13, 2021 to September 06, 2021;
 - For undistributed shares: September 09, 2021.
8. Ending date: September 09, 2021
9. Time for transferring shares: expected in September, 2021.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	30,408,751	28,482,551	28,482,551	1,929	1,929	0	1,926,200	93.67%
2. To handle the undistributed shares	10,000		1,926,200	1,926,200	2	2	0	0	6.33%
Total		30,408,751	30,408,751	30,408,751	1,929 (*)	1,929	0	0	100%
1. Local investors	10,000	24,332,772	23,928,487	23,928,487	1,902	1,902	0	0	78.69%
2. Foreign shareholders	10,000	6,075,979	6,480,264	6,480,264	27	27	0	0	21.31%
Total		30,408,751	30,408,751	30,408,751	1,902	1,902	0	0	100%

Based on the plan for handling unsold shares, the BOD decided to distribute these shares to other investors:

No.	Name of investors	Distributed shares (share)	Owning volume after the offering (share)	Owning ratio after the offering (%)
1	Ha Van Bang	500,000	2,722,016	4.48%
2	Vu Tien Dat	1,426,200	2,726,208	4.48%
	Total	1,926,200	5,448,224	8.96%

III. Summary result:

1. Total distributed shares: 30,408,751 shares, accounting for 100% of total shares to be offered.
2. Total proceeds from the offering: VND304,087,510,000
3. Total expenses: VND136,100,000
4. Total net proceeds after the public offering: VND303,951,410,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	3,144	48,261,259	482,612,590,000	79.35%
1.1	State	0	0	0	0.00%
1.2	Institution	28	1,015,122	10,151,220,000	1.67%
1.3	Individual	3,116	47,246,137	472,461,370,000	77.69%
2	Foreign investors	47	12,556,243	125,562,430,000	20.65%

2.1	Institution	9	12,122,450	121,224,500,000	19.93%
2.2	Individual	38	433,793	4,337,930,000	0.71%
	Total (1+2)	3,191	60,817,502	608,175,020,000	100.00%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0.00%
2	Major shareholders	4	25,857,911	258,579,110,000	42.52%
3	Shareholders holds less than 5% of number of outstanding voting shares	3,187	34,959,591	258,579,110,000	42.52%
	Total (2+3)	3,191	60,817,502	608,175,020,000	100.00%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Bui Si Tuan	6,621,537	10.89%
2	Vu Thi Bich Ngoc	3,300,000	5.43%
3	KB Securities Co.,Ltd	8,904,837	14.64%
4	Bui Duc Dung	7,031,537	11.56%
	Total	25,857,911	42.52%

