

Name of warrant	VPB/VCSC/M/Au/T/A4
Company name	Viet Capital Securities Joint Stock Company
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.165/GCN-UBCK dated September 07, 2021 to Viet Capital Securities Joint Stock Company as follows:

1. Name of warrant:	Warrant VPB/VCSC/M/Au/T/A4
2. Code of underlying security:	VPB VIETNAM PROSPERITY JOINT STOCK COMMERCIAL
3. Issuer of underlying security:	BANK
4. Quantity of warrants registered for offering:	2,000,000
5. Conversion ratio:	1:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch