

Name of warrant	VPB/VCSC/M/Au/T/A4
Company name	Viet Capital Securities Joint Stock Company
Subject	Notice of issue of covered warrant

Content:

Viet Capital Securities Joint Stock Company announces the issue of covered warrant as follows

1. Issuer:	Viet Capital Securities Joint Stock Company
2. Head office:	Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi Minh City.
- Short name:	VCSC
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant VPB/VCSC/M/Au/T/A4
- Name (code) of underlying security:	VPB
- Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	
- Duration:	6 months
- Expiration date:	the ending date of 06 months from the issue date
- Conversion ratio:	1:1
- Exercise price (exercise index):	74,000 VND
- Value of collateral:	50% of the offering value
5. Quantity of warrants registered for offering:	2,000,000 warrants
6. Issue price:	5,000 VND
7. Minimum subscription quantity:	10,000 warrants
8. Maximum subscription quantity:	
9. Time of subscription:	from 8:30, September 10, 2021 to 15:00, September 13, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of VCSC and via VCSC's website
11. Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch