

<b>Name of warrant</b>	TCB/VCSC/M/Au/T/A3
Company name	Viet Capital Securities Joint Stock Company
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.164/GCN-UBCK dated September 07, 2021 to Viet Capital Securities Joint Stock Company as follows:

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| 1. Name of warrant:                              | Warrant TCB/VCSC/M/Au/T/A3   |
| 2. Code of underlying security:                  | TCB  |
| 3. Issuer of underlying security:                | Vietnam Technological and Commercial Joint Stock Bank  |
| 4. Quantity of warrants registered for offering: | 2,000,000  |
| 5. Conversion ratio:                             | 1:1  |
| 6. Warrant type (call/ put):                     | Call   |
| 7. Warrant style:                                | European-style   |
| 8. Payment method for exercise of warrants:      | cash   |
| 9. Duration:                                     | 6 months   |
| 10. Depository bank of collateral:               | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) -<br>Nam Ky Khoi Nghia Branch |