

Code **PHS**
Company name Phu Hung Securities Corporation
Date 09/01/2021
Subject Result of private placement

Content:

Phu Hung Securities Corporation announced the result of private placement as follows:

1. Information on stock:

- Stock name: Phu Hung Securities Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Time for transfer restriction:
 - + For the professional investors: 01 year from the finish date of the offering.
 - + For the strategic investors: 03 years from the finish date of the offering.
- Registered offering volume: 50,000,000 shares.
- Offering price: VND 10,000/share
- Expected mobilized amount: VND500,000,000,000
- Ending date: August 30, 2021

2. Result of private placement:

- Total distributed shares: 50,000,000 shares, accounting for 100% total shares to be offered; Of which:
 - + Local investors: 2,390,000 shares
 - + Foreign investors/Economic Organization with foreign investors holding more than 50% of charter capital:
47,610,000 shares

- Selling price: 10,000 dong/share
- Total proceeds from the offering: 500,000,000,000 VND
- Total expenses: 0 VND
- Total net proceeds from the offering: 500,000,000,000 VND

3. The list & owning ratio of investors:

No	Name of investors	Strategic investors/Professional investors	Foreign investors /Economic Organization with foreign investors holding more than 50% of charter capital)	Number of shares previously owned (share)	Number of shares distributed (share)	Ownership ratio after offering
1	Phu Hung Far East Holding Corporation	Strategic investor	Foreign investor	41,40,000	23,000,000	46.00
2	Phu Hung Assurance Corporation	Professional investor	Economic Organization with foreign investors holding more than 50% of charter capital	1,877,529	1,050,000	2.09
3	The Vu Development	Strategic investor		4,487,100	2,390,000	4.91

	Company Limited					
4	New Beam International INC	Strategic investor	Foreign investor	870,000	23,560,000	17.45
Total				48,634,629	50,000,000	70.45