

Code	FNS
Company name	Funan Securities Corporation
Date	08/30/2021
Subject	Resolution on the EGM 2021

Content:

On August 28, 2021, Funan Securities Corporation announces the Resolution of Extraordinary General Meeting 2021 for the first time with the following contents:

1. The EGM approved the stock issuance for increasing charter capital in 2021:
 - Stock name: Funan Securities Corporation
 - Stock code: FNS
 - Stock type: common share
 - Par value: VND10,000/share
 - Charter capital before the issuance: VND340,000,000,000
 - Number of shares issued: 34,000,000 shares
 - Number of treasury shares: 0 share
 - Number of outstanding shares: 34,000,000 shares
 - Expected issue volume: 11,900,000 shares
 - Total value of issue (at par value): VND119,000,000,000
 - Exercise ratio: 100:35 (Those who own 100 shares will receive 01 right, and with every 01 right will be entitled to purchase 35 new shares).
 - Transfer restriction: none
 - Offering price: VND10,000/share
 - Total proceeds from the offering: VND119,000,000,000
 - Offering time: expected in 2021, after being approved by the State Securities Commission of Vietnam (SSC).
 - Distribution time (estimated): within 90 days from the approval date by State Securities Commission of Vietnam (SSC).
 - Total proceeds of VND119,000,000,000 from the offering will be used to supplement its working capital.

2. The EGM approved the stock issuance under ESOP in 2021:

- Stock name: Funan Securities Corporation
- Stock type: common share
- Par value: VND10,000/share
- Charter capital before the issuance: VND340,000,000,000
- Charter capital after the stock issuance for increasing capital (estimated): VND459,000,000,000
- Number of outstanding shares after the stock issuance for increasing capital (estimated): 45,900,000 shares
- Number of shares expected to be issued: 1,600,000 shares
- Issuance price: VND10,000/shares
- Total value of issuance (at par value): VND16,000,000,000
- Issuance ratio: 3.5%
- Charter capital after the issuance (estimated): VND475,000,000,000
- Issuance time: expected in 2021, after being approved by the State Securities Commission of Vietnam (SSC).
- Transfer restriction: 02 years from the finish date of the issuance.

