

Code **GEG**
Company name Gia Lai Electricity Joint Stock Company
Date 08/30/2021
Subject Report on the use of capital of bonds

Content:

Gia Lai Electricity Joint Stock Company (GEG) has announced the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.07 dated April 07, 2021:

- Bond code: GEGB2124001
- Total mobilized capital from the bond issuance (at par value): VND500,000,000,000
- Total issuance volume: 5,000,000 bonds
- Purpose for capital use: to supplement its working capital.

2. Progress of Capital use and disbursement:

2.1 For the purpose of capital use to invest in the project and capital restructuring:

No.	Project	Issuance plan		Actual	
		Time	Value (VND)	Time	Value (VND)
1	To invest in projects				
2	To restructure capital		216,000,000,000		216,000,000,000
2.1	To pay for the principal bonds of the	Q2/2021	216,000,000,000	Q2/2021	216,000,000,000

	issuer according to the Board resolution No.09 dated April 25, 2021.				
	Total		216,000,000,000		216,000,000,000

2.2 For the purpose of capital use to raise working capital:

No.	Content	Plan (VND)	Used (VND)
1	To increase capital in Wind Power Joint Stock Comany	284,000,000,000	284,000,000,000
	Total	284,000,000,000	284,000,000,000

