

**Name of warrant** VHM/5M/SSI/C/EU/Cash-10  
**Company name** Sai Gon Securities Incorporation  
**Subject** Decision on the listing of covered warrant

**Content:**

On August 25, 2021, the Hochiminh Stock Exchange issued Decision No.451/QD-SGDHCM to allow Sai Gon Securities Incorporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

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|-----------------|---|
| 1. Issuer:      | Sai Gon Securities Incorporation                          |
| 2. Short name:  | SSI   |
| 3. Head office: | 72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city |

**II. Security:**

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|--|---------------------------------|
| 1. Security type:                                    | covered warrant                 |
| 2. Warrant name:                                     | Warrant VHM/5M/SSI/C/EU/Cash-10 |
| 3. Warrant code:                                     | CVHM2107                        |
| 4. ISIN code:  | VN0CVHM21075                    |
| 5. Issuer of underlying security:                    | VINHOMES JOINT STOCK COMPANY    |
| 6. Underlying security:                              | VHM                             |
| 7. Warrant type (call/put):                          | Call                            |
| 8. Warrant style:                                    | European-style                  |
| 9. Method of exercise:                               | Cash                            |
| 10. Duration:  | 5 months                        |
| 11. Expiration date:                                 | January 06, 2022                |
| 12. Conversion ratio:                                | 5 : 1                           |
| 13. Exercise price (exercise index):                 | 110,000. VND                    |
| 14. Quantity of the warrants registered for listing: | 9,000,000 warrants              |
| 15. Official trading date:                           | August 27, 2021                 |